



Welcome to Family Tree Dental Care

13901 Midway Rd., Ste 106A Farmers Branch, TX 75244

Smile/Periodontal Evaluation

Patient Name: _____

We would like to help you obtain the smile you always wanted and also maintain your oral health. Periodontal disease is painless- and it affects 75% of the population and often victims are unaware. It may affect your overall health. There are warning signs and the American Dental Association and our staff want you to be aware. Please take a few minutes to complete this short smile/Periodontal Evaluation form.

- | | | |
|---|-----|----|
| 1. Are you pleased with the appearance of your teeth when you smile? | YES | NO |
| 2. Do you have any concerns about bad breath? | YES | NO |
| 3. Do your gums bleed when you brush your teeth or toothpick between them? | YES | NO |
| 4. Are your gums red, swollen, or tender? | YES | NO |
| 5. Are your gums pulling away from your teeth? | YES | NO |
| 6. Do you see pus between your teeth and your gums when the gums are pressed? | YES | NO |
| 7. Are your permanent teeth loose and separating? | YES | NO |
| 8. Is there any change in the way your teeth fit together when you bite? | YES | NO |
| 9. Do you have any old fillings or dental work that you don't like? | YES | NO |
| 10. Have you ever considered Orthodontic treatment (Braces)? | YES | NO |
| 11. What would you change (if anything) about your smile? | | |



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Insurance and Financial Policy

- Your dental benefits are based upon a contract between your employer and an insurance company. **If you have any questions regarding your dental benefits please contact your employer or insurance company directly. Dental benefits plans will never pay for completion of your dental care. It is only meant to assist you.** (____)
- We currently accept all private care insurance plans (plans that do not require selecting a dentist from a list or require our office to accept a reduced fee for service). This means that we work with thousands of companies. Although we can maintain computerized histories of payment by a given company, they do change; therefore it is impossible to give you a guaranteed quote at the time of service. We estimate your portion based on the most up-to-date information we have, but it is **ONLY AN ESTIMATE**. If you would like to know your benefits, we will be happy to file a “pre-treatment authorization” with your insurance company prior to treatment. Keep in mind this is **not a guarantee of coverage**. This does delay treatment but will give you the exact out of pocket figures you may require. (____)
- We will bill your insurance as a courtesy. If insurance does not pay within 90 days, Family Tree Dental Care reserves the right to request payment in full for services from you and let you collect the insurance funds that are due to you. This is rare but it is important that you recognize that the insurance you have is a legal contract between **YOU and your insurance company**. Our office is not, and cannot be a part of that legal contract. **Ultimately, you are responsible for all charges incurred in our office.** (____)
- Family Tree Dental Care does require payment **in full** for your portion at the time of service. We accept MasterCard, Visa, cash and checks (for existing patients with established payment history). **We do not accept checks for over \$500.00 for any patient**. If you are in need of an extended finance option, we also work with *CareCredit and Citi HealthCard*, who offers 12, 24, 36, 60 month longer terms with an interest bearing revolving charge designed to meet your treatment plans needs on approved credit. (____)
- A specific amount of time is reserved especially for you and we strongly encourage all patients to keep their appointments. If you must change appointment, we require **at least a 24 hour** notice to avoid a **\$25.00 cancellation fee** per occurrence. After the third cancelled and/or rescheduled appointment in less than 24 hours, Family Tree Dental Care reserves the right to dismiss the patient(s). In such case Family Tree Dental Care will issue a written Statement of Dismissal and will thereafter only offer emergency care for 30 days following dismissal date. *All fees accrued and balance of patient(s)'s must be paid in full within the aforementioned 30 days. It will be the patient(s)'s responsibility to locate alternative dental care.* (____)
- Your dental records, legally, belong to you. However, our office is paperless, and we require a fee for reproducing the records. **We will be happy to email or print your records at the office fee of \$25 per occurrence.** (____)

We welcome you to our family and look forward to helping you get the healthy, beautiful smile you've always wanted. If there is anything we can do to make your visit here more pleasant, please don't hesitate to ask one of our staff members.

I have read, understood, and will abide by the above Insurance and Financial Policy.

Print Name: _____

Date: _____

Signature of Patient/Parent/Legal Guardian: _____



Family Tree Dental Care Health History

Patient Name: _____

Birth Date: _____

I. CIRCLE APPROPRIATE ANSWER (leave Blank if you do not understand question):

- 1. Yes No Is your general health good?
- 2. **Yes** No **Are you allergic to any medications?** _____
- 3. Yes No Have you been hospitalized or had a serious illness in the last three years?
If YES, why? _____
- 4. Yes No Are you being treated by a physician now? For what? _____
Date of last Dental exam? _____
- 5. Yes No Have you had problems with prior dental treatment?
- 6. Yes No Are you in pain now?

II. HAVE YOU EXPERIENCED:

- | | |
|---|-----------------------------------|
| 7. Yes No Chest pain (angina)? | 18. Yes No Dizziness? |
| 8. Yes No Swollen ankles? | 19. Yes No Ringing in ears? |
| 9. Yes No Shortness of breath? | 20. Yes No Headaches? |
| 10. Yes No Recent weight loss, fever, night sweats? | 21. Yes No Fainting spells? |
| 11. Yes No Persistent cough, coughing up blood? | 22. Yes No Blurred vision? |
| 12. Yes No Bleeding problems, bruising easily? | 23. Yes No Seizures? |
| 13. Yes No Sinus problems? | 24. Yes No Excessive thirst? |
| 14. Yes No Difficulty swallowing? | 25. Yes No Bleeding gums? |
| 15. Yes No Anxiety? | 26. Yes No Dry mouth? |
| 16. Yes No Frequent vomiting, nausea? | 27. Yes No Jaundice? |
| 17. Yes No Toothache? | 28. Yes No Joint pain, stiffness? |

III. DO YOU HAVE OR HAVE YOU HAD:

- | | |
|--|--|
| 29. Yes No Heart disease? | 40. Yes No AIDS |
| 30. Yes No Heart attack, heart defects? | 41. Yes No Tumors, cancer? |
| 31. Yes No Heart murmurs? | 42. Yes No Arthritis, rheumatism? |
| 32. Yes No Rheumatic fever? | 43. Yes No Eye diseases? |
| 33. Yes No Stroke, hardening of arteries? | 44. Yes No Skin diseases? |
| 34. Yes No High blood pressure? | 45. Yes No Anemia? |
| 35. Yes No Asthma, TB, emphysema, other lung diseases? | 46. Yes No VD (syphilis or gonorrhea)? |
| 36. Yes No Hepatitis, other liver disease? | 47. Yes No Herpes? |
| 37. Yes No Stomach problems, ulcers? | 48. Yes No Kidney, bladder disease? |
| 38. Yes No Allergies to: drugs, foods, medications, latex? | 49. Yes No Thyroid, adrenal disease? |
| 39. Yes No Family history of diabetes, heart problems, tumors? | 50. Yes No Diabetes? |

IV. DO YOU HAVE OR HAVE YOU HAD:

- | | |
|------------------------------------|--------------------------------|
| 51. Yes No Psychiatric care? | 56. Yes No Hospitalization? |
| 52. Yes No Radiation treatments? | 57. Yes No Blood transfusions? |
| 53. Yes No Chemotherapy? | 58. Yes No Surgeries? |
| 54. Yes No Prosthetic heart valve? | 59. Yes No Pacemaker? |
| 55. Yes No Artificial joint? | 60. Yes No Contact lenses? |

V. ARE YOU TAKING:

- | | |
|---|---------------------------------|
| 61. Yes No Recreational drugs? | 63. Yes No Tobacco in any form? |
| 62. Yes No Drugs, medications, over-the-counter medicines
(including Aspirin), natural remedies? | 64. Yes No Alcohol? |

Please list: _____

VI. WOMEN ONLY:

- | | |
|---|--|
| 65. Yes No Are you or could you be pregnant or nursing? | 66. Yes No Taking birth control pills? |
|---|--|

VII. ALL PATIENTS:

67. Yes No Do you have or have you had any other diseases or medical problems NOT listed on this form?
If so, please explain: _____

To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication.

Patient's signature: _____ Date: _____

RECALL REVIEW:

- | | |
|----------------------------|-------------|
| 1. Dentist signature _____ | Date: _____ |
| 2. Dentist signature _____ | Date: _____ |

HIPPA- PATIENT'S ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY RULES

I have received a copy of the Notice of Privacy Practices of Family Tree Dental Care.

I further understand that the practice will offer me an update to this Notice of Privacy Practice should it be amended, modified or changed in any way.

OPTING OUT:

- I do not want appointment reminder **messages** left on my phone. I understand that the office may charge me should I fail to keep my appointment.
- I do not want to receive appointment reminder **text messages**. I understand that the office may charge me should I fail to keep my appointment.
- I do not want to receive **email** appointment reminders. I understand that the office may charge me should I fail to keep my appointment.
- I do not wish my protected health care information to be released to the following persons _____

AUTHORIZATIONS:

- I give full authorization to the following persons to retrieve my **dental health information, appointment time and date, account balances, treatment plans and insurance activity:** _____

Please print your name: _____

Please sign: _____ Date: _____

YOU HAVE A RIGHT TO HAVE A COPY OF THIS FORM AFTER YOU SIGN IT